Welcome to the Bobby R. Alford Department of Otolaryngology. We are very pleased that you have chosen us for your care. In order for us to meet your needs and manage your care effectively, it is important that we share the following information with you.

**BEFORE YOUR APPOINTMENT:**
If you are a new patient to our center, it is important that you request your medical records (operative reports, lab testing, diagnostic imaging, pathology reports) and bring them with you to your appointment. This medical record information is vitally important to your care and is necessary in order for the doctor to complete a thorough assessment upon your first visit. If you do not have your medical records available at your first visit, then there may be limitations on what we can do during your first visit and it is possible that you may need to return for a second visit once those records are made available to our office. In addition, please bring relevant past CT/MRI/Pet Scan films or CDs.

**DAY OF YOUR VISIT:**
Please consider traffic and parking time when you plan your trip to the clinic so that you can arrive on time. New Patients should arrive 15 minutes prior to their appointment to complete check in procedures. If you are more than 20 minutes late you may be asked to reschedule or wait to be seen at the end of clinic.

You will be asked to fill out a medical questionnaire (included in this mailing/email) regarding your health, to review documents regarding your health privacy and about charges for certain tests that may not be covered by your insurance.

1. The questionnaire must be filled out before going into the exam room.
2. Please be sure you bring a photo I.D., your insurance card(s), and co-payment amount.
3. If this is your first visit to our center please verify that your records have been faxed to our office prior to your scheduled appointment.
4. Make sure you sign-up for MyChart during your visit.

**Services currently available through MyChart include:**
   a. Secure messaging with your physician
   b. Online appointment requests
   c. Prescription renewal
   d. Viewing test results
   e. General health information
   f. Making payments
SCHEDULING AN APPOINTMENT:
Please make your appointments by calling 713-798-5900. If you are visiting the clinic and need to set up a return appointment with your doctor for a later date, you may do so at the front desk as you checkout.

Please have your insurance, referral information and routine pharmacy phone number and location available at the time you call.

1. If you have an HMO plan, a referral from your primary care physician is required. It is your responsibility to get the referral. If this referral is not in place at the time of your visit, you will be responsible for payment in full at the time of service. You should call your primary care physician’s office prior to your visit to ensure this is complete.

2. Your pharmacy information is recorded so that your prescriptions can be sent electronically to that specific pharmacy when needed.

3. Your insurance may be re-verified at every visit, as many insurance policies are approved on a 30 day basis. Please bear with us on this seemingly repetitive issue.

CHANGING AN APPOINTMENT:
A 24 hour minimum advance notice to cancel or change an appointment is appreciated so that your appointment time may be given to another patient in need of care.

PRESCRIPTION REFILLS:
Requests for prescription refills are accommodated by having your pharmacy send a refill request by fax or through our electronic medical record system. For mail order requests, please leave a message with the patient resource center for a prescription refill. Refills can also be requested electronically via Mychart. Prescription refills will be processed by the end of the following work day. To assure that there are no disruptions in your prescription, please allow two day notice on refills. Prescriptions for controlled substances or those that require prior authorizations may require more time to process. Please no after hours or weekend refill requests.

COMMUNICATION WITH YOUR PHYSICIAN:
If you have questions about your care or need to speak with the physician or physician’s staff, we encourage our patients to contact their healthcare team via Mychart. If you need a Mychart activation code please call 713-798-6928 or email mychart@bcm.edu. If you are experiencing an urgent, health-related problem, do not attempt to use MyChart to communicate with your healthcare team. Please call 911 or your physician’s office immediately at 713-798-5900.

Additional Information you may need:
Billing Department Number: 713-798-1900
Mychart Assistance: 713-798-6928
Mychart website: https://mychart.bcm.edu/MyChart/
Baylor Diagnostic Services: 713-798-2300
St Luke’s Diagnostic Services: 832-355-0000
Patient Name ___________________________ Date ___________________________

Date of Birth ___________________________ Social Security Number ________________

Address __________________________________________________________________________

Phone (home) ___________________________ Phone (work) ___________________________ Phone (cell) ________________

Email: _____________________________________________

Preferred Method for Receiving Appointment Reminders (circle one):    Email        Phone        Text

Are you:      Single     Married     Divorced     Widowed

Do you have children?  Yes     No       If yes, how many and how old? ___________________________

Are you presently employed?  Yes     No       Grade level of education (last year completed) _____

Occupation:  __________________________________________________________________________

Year of retirement (if applicable) ________________       Year disabled (if applicable) ________________

Primary Care Physician (PCP) ______________________________________________________________

Address __________________________________________________________________________

Phone ___________________________ Fax ___________________________

Referring Physician ___________________________________________________________________

Address __________________________________________________________________________

Phone ___________________________ Fax ___________________________

Do you give the Department of Otolaryngology permission to contact your primary care physician, and the referring physician concerning your care?   (Please circle one) Yes     No

Preferred Pharmacy Name: ______________________________________________________________

Address ___________________________ City ________________ State _________ Zip _________

Phone number: ___________________________ Fax number: ___________________________

What is the problem for which you are being seen (chief complaint)?
_____________________________________________________________________________________
_____________________________________________________________________________________

What tests have you previously had performed?
_____________________________________________________________________________________
_____________________________________________________________________________________
**PAST MEDICAL HISTORY** Please list all medical problems (active and past).

<table>
<thead>
<tr>
<th>Active Medical Problems</th>
<th>Old Medical Problems</th>
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<tbody>
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Have you seen other physicians for this problem? (Please List)
____________________________________________________________________________________
____________________________________________________________________________________
____________________________________________________________________________________

**MEDICATIONS** Please list all medications (Prescriptions, Non-prescriptions, Alternative/Supplements/Vitamins, birth control tablets, etc.) Please state the dose you are taking and how often.
____________________________________________________________________________________
____________________________________________________________________________________
____________________________________________________________________________________

Have you used recreational drugs?  Yes  No
If yes, what drugs and for what time frame? ____________________________________________
__________________________________________________________________________________

Do you regularly exercise?  Yes  No
If yes, what type and how often? ______________________________________________________

Are you on any type of special diet?  Yes  No
If yes, what type? ________________________________________________________________
FAMILY HISTORY     ( ) Adopted/I do not know my family history.

<table>
<thead>
<tr>
<th></th>
<th>Mother</th>
<th>Father</th>
<th>Sister</th>
<th>Brother</th>
<th>Daughter</th>
<th>Son</th>
<th>Other (list)</th>
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</thead>
<tbody>
<tr>
<td>Anesthesia Problems</td>
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<tr>
<td>Bleeding Disorder</td>
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<td>Clotting Disorder</td>
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<tr>
<td>Hearing Loss</td>
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<tr>
<td>Heart Disease</td>
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<tr>
<td>Cancer (what type?)</td>
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<tr>
<td>Thyroid disease</td>
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<tr>
<td>Other (Specify)</td>
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</tbody>
</table>

Please review the list of symptoms and circle “Yes” if you had any of these symptoms. Please circle “No” if you have not experienced any of the symptoms.

**Constitutional**
- Yes No Fever/chills/sweats
- Yes No Weight loss
- Yes No Tiredness/fatigue
- Yes No Night Sweats

**Respiratory**
- Yes No Cough
- Yes No Phlegm
- Yes No Coughing up blood
- Yes No Wheezing

**Musculoskeletal**
- Yes No Neck pain
- Yes No Back pain
- Yes No Muscle pain
- Yes No Swelling of joint

**Psychiatric**
- Yes No Psychological
- Yes No Hallucinations
- Yes No Suicidal thoughts

**Skin**
- Yes No Rash
- Yes No Change in sweating
- Yes No Burns

**Hematologic/Lymphatic**
- Yes No Easy Bruising
- Yes No Enlarged Lymph nodes

**Genitourinary**
- Yes No Urinary Frequency
- Yes No Nocturia

**Cardiovascular**
- Yes No Chest pain/angina
- Yes No Palpitations

**Neurologic**
- Yes No Muscle weakness
- Yes No Numbness or tingling

**Gastrointestinal**
- Yes No Abdominal pain
- Yes No Nausea/ vomiting

**Ear/Mouth/Throat/Nose**
- Yes No Ringing in the ears
- Yes No Ear Pain
- Yes No Otorrhea (ear drainage)
- Yes No Vertigo

**Allergic/Immunologic**
- Yes No Skin Allergies/Rashes
- Yes No Frequent Infections
- Yes No Food Allergies
- Yes No Frequent Infections
BCM has developed this **General Intake Form**, which is common to all of our offices. Your answers will be accessible at any future BCM office visit in your electronic chart. To provide additional information important to your appointment today, each department has created a **Specialty Intake Form** with questions specific to their department, so please ensure you fill this out as well.

**Patient Name _______________________ Date of Birth _________ Today’s Date _________**

**ALLERGIES** Please list any allergies or reactions to medication(s):

<table>
<thead>
<tr>
<th>Condition</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cirrhosis</td>
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<tr>
<td>Colon Cancer</td>
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<tr>
<td>COPD/Emphysema</td>
</tr>
<tr>
<td>Crohn’s Disease</td>
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<tr>
<td>Depression</td>
</tr>
<tr>
<td>Diabetes</td>
</tr>
<tr>
<td>Diverticulitis</td>
</tr>
<tr>
<td>Glaucoma</td>
</tr>
<tr>
<td>Hearing Loss</td>
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<tr>
<td>Heart Attack</td>
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<tr>
<td>Hepatitis</td>
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<tr>
<td>High Cholesterol</td>
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<tr>
<td>High Blood Pressure</td>
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<tr>
<td>HIV</td>
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<tr>
<td>Irregular Heartbeat</td>
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<tr>
<td>IV Drug Use</td>
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<tr>
<td>Kidney Disease</td>
</tr>
</tbody>
</table>

Please specify any other medical condition(s) that you have now or have had in the past:

<table>
<thead>
<tr>
<th>Medical Condition</th>
</tr>
</thead>
<tbody>
<tr>
<td>Kidney Stone</td>
</tr>
<tr>
<td>Memory Loss</td>
</tr>
<tr>
<td>Migraine/Headaches</td>
</tr>
<tr>
<td>Osteoporosis</td>
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<tr>
<td>Peripheral Artery Disease</td>
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<tr>
<td>Prostate Cancer</td>
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<tr>
<td>Prostate Problem</td>
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<tr>
<td>Reflux or GERD</td>
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<tr>
<td>Seizure Disorder</td>
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<tr>
<td>Skin Cancer</td>
</tr>
<tr>
<td>Stroke</td>
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<tr>
<td>Thyroid Problem</td>
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<tr>
<td>Transient Ischemic Attack</td>
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<tr>
<td>Ulcers of Stomach</td>
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<tr>
<td>UTIs – Recurrent</td>
</tr>
<tr>
<td>Valve Problem /Murmur</td>
</tr>
<tr>
<td>Varicose Veins/Phlebitis</td>
</tr>
</tbody>
</table>
SURGICAL HISTORY
Please use the space below to explain your past surgical procedures with dates (including cataract surgery, biopsies and any skin procedures).


FAMILY HISTORY
Please write in any IMMEDIATE family member (i.e. mother) who has or has had the following conditions in the space provided. Include their age when first diagnosed. Check here ☐ if you were ADOPTED

<table>
<thead>
<tr>
<th>Condition</th>
<th>Family Member</th>
<th>Age</th>
</tr>
</thead>
<tbody>
<tr>
<td>Breast Cancer</td>
<td></td>
<td></td>
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<tr>
<td>Colon Cancer</td>
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<tr>
<td>Ovarian Cancer</td>
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<tr>
<td>Prostate Cancer</td>
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<tr>
<td>Melanoma</td>
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<tr>
<td>Depression</td>
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<tr>
<td>Heart Attack/Bypass</td>
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</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Condition</th>
<th>Family Member</th>
<th>Age</th>
</tr>
</thead>
<tbody>
<tr>
<td>CVA/Stroke</td>
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<tr>
<td>Diabetes</td>
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<tr>
<td>High Cholesterol</td>
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<tr>
<td>High Blood Pressure</td>
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<tr>
<td>Other</td>
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</tbody>
</table>

LIFESTYLE CHOICES

Tobacco
Do you smoke? ☐ Yes ☐ No ☐ Quit
Do you use smokeless tobacco? ☐ Yes ☐ No ☐ Quit
How many years? _____
How many packs/cans per day? _____
Are you ready to quit? ☐ Yes ☐ No
If you quit using tobacco, when did you stop? ________

Alcohol
Do you consume alcohol? ☐ Yes ☐ No ☐ Quit
How many drinks containing alcohol do you consume in a week? _____
(1 drink = 1 glass of wine = 1 can of beer = 1 shot of liquor)

Please also complete the Specialty Intake Form for this office.

Thank you for choosing Baylor College of Medicine.
Welcome to our practice. We appreciate the confidence and trust that you place in us. Our office is focused on providing you with high quality care. To that end patients coming to our physicians may require additional services for a thorough evaluation of their condition.

Please consult with your physician during your visit for any specific questions regarding these services, which may include:

- Fiber optic exam of nasal passages, sinus cavities or throat and vocal cords (endoscopy or laryngoscopy)
- Audiology (hearing) testing
- Speech therapy
- Epley maneuver
- Cerumen removal

**PLEASE NOTE:** The procedures above, and many other procedures performed in the clinic, are additional services that are categorized as “surgical procedures” by the insurance industry.

Fees for these additional services are submitted to your insurance company as separate item(s) **in addition to the office visit charges.** If your insurance covers these services, you will be obligated to pay any deductible, coinsurance or copay amounts. In the event that services are not covered by your insurance, you will be responsible for the fees associated with the services.

Please discuss any concerns about the services with your healthcare provider. We also have staff in our practice with billing expertise who can answer further questions.

Thank you for choosing our practice. We look forward to participating in your healthcare needs.

______________________________  ____________
Signature of patient or legal guardian   DOB

______________________________  ____________
Print name of patient             Date